



Energy Technologies Limited Continuous Disclosure Policy

As a public listed company, EGY is required to immediately disclose to the ASX any information regarding the company and its subsidiaries that may have a material effect on the price or value of the company's securities.

This obligation is contained within the Listing Rules of the ASX and is complemented by requirements under the Corporations Act. The company is committed to complying with its continuous disclosure obligation as defined by the letter and spirit of both these definitions.

Directors and executives aware of information but in doubt as to whether it should be disclosed should communicate the information to the Company Secretary who will bring it to the attention of the Managing Director.

Disclosure to the ASX

Under Listing Rule 3.1, EGY is required to notify the ASX immediately it becomes aware of any information concerning it that a reasonable person would expect to have a material effect on the price or value of the company's securities.

The company must not release this information to any other person until it has given the information to the ASX and received an acknowledgement that the ASX has released the information to the market.

Disclosure under Listing Rule 3.1 is not required where each of the following conditions is satisfied:

a reasonable person would not expect the information to be disclosed;

The information is confidential and the ASX has not formed the view that the information has ceased to be confidential; and

One or more of the following applies:

It would be a breach of the law to disclose the information;

The information contains an incomplete proposal or negotiation;

The information comprises matters of supposition or is insufficiently definite to warrant disclosure;

The information is generated for the Company's internal management purposes; or

The information is a trade secret;

EGY must meet its continuous disclosure obligation as soon as one of the requirements is no longer satisfied and information must be subject to ongoing assessment as to whether it must be disclosed.

Materiality

Information is material if a reasonable person would expect the particular information to, or be likely to, influence persons who commonly invest in such securities in deciding whether to acquire or dispose of the securities.

This definition may include any change in financial results, changes in business structure such as acquisitions or disposals or any other matter which may affect the company's business in either a positive or negative manner.

However, the company need not disclose generally available information, including deductions, conclusions or inferences drawn from such information.

Authorised Officers

The officers who have primary responsibility for administration of the company's disclosure policy are the Company Secretary and the Managing Director. The Chairman and these two officers are the only individuals authorized to speak to the media or externally, in relation to this policy.